

10/565273

Atty. Dkt. No. 081356-0255

IAP20 Rec'd PCT/PTO 20 JAN 2006

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Applicant: Naoyuki KATAYAMA et al.

Title: METHOD FOR PREPARING LANGERHANS CELL FROM HUMAN PERIPHERAL-BLOOD
MONONUCLEAR CELL I.E., CD14-POSITIVE CELL USING NOTCH LIGAND DELTA-1, GM-CSF
AND TGF- β (*As Amended*)

Int'l. Appl. No.: PCT/JP2004/010783

Int'l. Filing Date: July 22, 2004

Examiner: Unassigned

Art Unit: Unassigned

STATEMENT TO SUPPORT FILING AND SUBMISSION IN
ACCORDANCE WITH 37 C.F.R. §§ 1.821-1.825

Commissioner for Patents
Box: Sequence
P.O. Box 1450
Alexandria, Virginia 22313-1450

Sir:

In connection with a Sequence Listing submitted concurrently herewith, the undersigned hereby states that:

1. the submission, filed herewith in accordance with 37 C.F.R. § 1.821(g), does not include new matter; and
2. the content of the attached paper copy and the attached computer readable copy of the Sequence Listing, submitted in accordance with 37 C.F.R. § 1.821(c) and (e), respectively, are identical.

Respectfully submitted,

Date 20 January 2006

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